

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) :                                     |   | 31/03/2018             |                                  |   |  |  |  |  |
|--|---|------------------------|----------------------------------|---|--|--|--|--|
| To : Hong Kong Exchanges   | To : Hong Kong Exchanges and Clearing Limited |                        |                                  |   |  |  |  |  |
| Name of Issuer Mongolian Mining Corporation  Oate Submitted 06/04/2018 |   |                        |                                  |   |  |  |  |  |
|  |   |                        |                                  |   |  |  |  |  |
| I. Movements in Authorised   | Share Ca                                      | apital                 |                                  |   |  |  |  |  |
| 1. Ordinary Shares   |   |                        |                                  |   |  |  |  |  |
| (1) Stock code : <u>975</u>  | Descrip                                       | otion: Ordinary        | Shares                           |   |  |  |  |  |
|  |   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |  |  |
| Balance at close of precedir   | ng month                                      | 15,000,000,000         | US\$0.01                         | US\$150,000,000.00                              |  |  |  |  |
| Increase/(decrease)  |   | NIL                    |                                  | NIL   |  |  |  |  |
| Balance at close of the mon  | th  | 15,000,000,000         | _US\$0.01                        | US\$150,000,000.00                              |  |  |  |  |
| (2) Stock code : N/A   | Descrip                                       | otion: <u>N/A</u>      |                                  |   |  |  |  |  |
|  |   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of precedir   | ng month                                      |                        |                                  |   |  |  |  |  |
| Increase/(decrease)  |   |                        |                                  |   |  |  |  |  |
| Balance at close of the mon  | th  |                        |                                  |   |  |  |  |  |

| 2. Preference Shares                                     |                                |                                  |                  |
|--|--------------------------------|----------------------------------|------------------|
| Stock code : N/A Descri                                  | ption: N/A                     |                                  |                  |
|  | No. of preference shares       | Par value<br>(State<br>currency) | capital          |
| Balance at close of preceding month                      | 1                              |                                  |                  |
| Increase/(decrease)                                      |                                | _                                |                  |
| Balance at close of the month                            |                                |                                  |                  |
| 3. Other Classes of Shares                               |                                |                                  |                  |
| Stock code : N/A Descri                                  | ption: N/A                     |                                  |                  |
|  | No. of other classes of shares |                                  | capital          |
| Balance at close of preceding month                      | 1                              |                                  |                  |
| Increase/(decrease)                                      |                                | _                                |                  |
| Balance at close of the month                            |                                |                                  |                  |
| Total authorised share capital at the <i>currency</i> ): | end of the month               | (State US                        | \$150,000,000.00 |

## II. Movements in Issued Share Capital

|  | No. of ordinar | y shares | No. of preference | No. of other      |  |  |
|--|----------------|----------|-------------------|-------------------|--|--|
|  | (1)            | (2)      | shares            | classes of shares |  |  |
| Balance at close of preceding month      | 10,291,767,865 | N/A      | N/A               | N/A               |  |  |
| Increase/ (decrease)<br>during the month | NIL            | N/A      | N/A               | N/A               |  |  |
| Balance at close of the month            | 10,291,767,865 | N/A      | N/A               | N/A               |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under<br>Particulars of<br>share option<br>scheme<br>including EGM      | ·       | lovement durir |                             |        |                   | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|--|---------|----------------|-----------------------------|--------|-------------------|---|
| approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable                       | Granted | Exercised      | Cancelled                   | Lapsed | _                 | the month   |
| 1. Share Option Scheme (17/09/2010) Exercise price:                                    | Granica | Exercised      | Cariociica                  | Lupscu |                   |   |
| HK\$4.53 Ordinary shares (Note 1)  | NIL     | NIL            | 882,352                     | NIL    | NIL               | 37,591,913  |
| 2. Share Option Scheme (17/09/2010) Exercise price: HK\$2.67 Ordinary shares (Note 1)  | NIL     | NIL            | NIL                         | NIL    | NIL               | 31,985,294  |
| 3. Share Option Scheme (17/09/2010) Exercise price: HK\$0.445 Ordinary shares (Note 1) | NIL     | _ NIL          | NIL                         | NIL    | NIL               | 111,125,000   |
| 4. Share Option Scheme (17/09/2010) Exercise price: HK\$0.2392 Ordinary shares         | NIL     | NIL            | NIL                         | NIL    | NIL               | 28,000,000  |
| (Note 1)   |         |                | tal A. (Ordina<br>(Preferer | -      | NIL<br>N/A<br>N/A |   |
| Total funds raised du of options (State cur  |         | th from exerci | se                          | NIL    |                   |   |

| Warrants to Issue Shares of the   | e Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |  |                                  |   |   |   |
| EGM approval date   |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
| 2. N/A  |                                 | ,  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   | _   |
| Stock code (if listed)  |                                 |  |                                  |   |   |   |
| Class of shares   |                                 |  |                                  |   |   |   |
| issuable (Note 1)   |                                 |  |                                  |   |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /                           | )  |                                  |   |   |   |
| 3. N/A  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   | _   |
| Stock code (if listed)  |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)   |                                 |  |                                  |   |   |   |
| Subscription price EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)   |                                 |  |                                  |   |   |   |
|   | ( / /                           | )  |                                  |   |   |   |
| 4. N/A  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                      |                                 | _  |                                  |   |   |   |
| Subscription price  |                                 | _  |                                  |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / /                           | )  |                                  |   |   |   |
|   |                                 | Total B  | . (Ordina                        | ary shares)                               | N/A   |   |
|   |                                 |  |                                  | ce shares)                                | N/A   | <del>-</del><br>-   |
|   |                                 |  | •                                | ther class)                               | N/A   | _   |

| Class and description  | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted | Amount at close of the month             | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------------|---|-----------|--|---|---|
| 1. N/A   | outstanding                          | monun                                       | monu      | monu                                     | เทษาษณ  | monu  |
| 1. N/A   | <br><br>                             |   |           |  |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price          |                                      |   |           |  |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy))                                      | ( / / )                              |   |           |  |   |   |
| 2. N/A   | _<br>_<br>_                          |   |           |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                      |   |           |  |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                               | ( / / )                              |   |           |  |   |   |
| Stock code (if listed)   | _<br>_<br>                           |   |           |  |   |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date               |                                      |   |           |  |   |   |
| (if applicable) (dd/mm/yyyy)  4. N/A   | ( / / )<br>                          |   |           |  |   |   |
| Stock code (if listed)<br>Class of shares  | <del>-</del><br>                     |   |           |  |   |   |
| issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)        |                                      | _   |           |  |   |   |
| (dd/mm/yyyy)   | ( / / )                              |   |           | ary shares)<br>ce shares)<br>ther class) | N/A<br>N/A<br>N/A   | <u>-</u><br>-   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  | •   |
|   |  |   |

| 0  | ther Movements | in Issued Sh | are Capital    |   |   |     |   |  |   |
|----|----------------|--------------|----------------|---|---|-----|---|--|---|
|    | Type of Issue  |              |                |   |   |     |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|    | . )            |              |                | Olara of shares                         |   |     |   |  |   |
|    |                |              |                | Class of shares issuable (Note 1)       |   |     |   |  |   |
| 1. | Rights issue   | At price :   | State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / / | ) |  |   |
|    |                |              |                | EGM approval date:                      | ( | / / | ) |  |   |
|    |                |              |                | (dd/mm/yyyy)                            |   |     |   | N/A  | N/A   |
|    |                |              |                |   |   |     |   |  |   |
|    |                |              |                | Class of shares issuable (Note 1)       |   |     |   |  |   |
| 2. | Open offer     | At price :   | State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / / | ) |  |   |
|    |                |              |                | EGM approval date:                      | ( | / / | ) |  |   |
|    |                |              |                | (dd/mm/yyyy)                            |   |     |   | N/A  | N/A   |
|    |                |              |                |   |   |     |   |  |   |
|    |                |              |                | Class of shares                         |   |     |   |  |   |
|    |                |              | State          | issuable (Note 1)                       | ( | / / | ) |  |   |
| 3. | Placing        | At price :   | currency       | Issue and allotment date : (dd/mm/yyyy) | ` | •   | , |  |   |
|    |                |              |                | EGM approval date: (dd/mm/yyyy)         | ( | / / | ) |  |   |
|    |                |              |                | (dd/mm/yyyy)                            |   |     |   | N/A  | N/A   |
|    |                |              |                |   |   |     |   |  |   |
|    |                |              |                | Class of shares issuable (Note 1)       |   |     |   |  |   |
| 4. | Bonus issue    |              |                | Issue and allotment date : (dd/mm/yyyy) | ( | / / | ) |  |   |
|    |                |              |                | EGM approval date:                      | ( | / / | ) |  |   |
|    |                |              |                | (dd/mm/yyyy)                            |   |     |   | N/A  | N/A   |
|    |                |              |                |   |   |     |   |  |   |

|    | Type of Issue        |                             |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
|    | <b>J1</b>            |                             | Class of shares issuable (Note 1)                                 |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)                           | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                                   | ( / / | ) | N/A  | N/A   |
|    |                      |                             |   |       |   | IVA  | - IVA   |
|    |                      |                             | Class of shares repurchased (Note 1)                              |       |   |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)                                  | ( / / | , |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                                   | ( / / | , | NI/A   | NI/A  |
|    |                      |                             |   |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares redeemed (Note 1)                                 |       |   |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)                                    | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                                   | ( / / | ) | N/A  | N/A   |
|    |                      |                             | Class of shares   |       |   |  |   |
| 8. | Consideration issue  | At price : State currency   | issuable (Note 1)  Issue and allotment                            | ( / / | ) |  |   |
|    | 10000                | currency                    | <pre>date : (dd/mm/yyyy)  EGM approval date:   (dd/mm/yyyy)</pre> | ( / / | ) |  |   |
|    |                      |                             | (   |       |   | N/A  | N/A   |

|     | Type of Issue  |   |                        |        |      | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|--|---|------------------------|--------|------|--|---|
|     |  | Class of shares                         |                        |        |      |  |   |
|     |  | Class of shares issuable (Note 1)       |                        |        | _    |  |   |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | ( /                    | /      | )    |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( /                    | /      | )    |  |   |
|     |  | (dd/1111//yyyy)<br>-                    |                        |        |      | N/A  | N/A   |
|     |  |   |                        |        |      |  |   |
|     |  | Class of share issuable (Note 1)        | es                     |        |      |  |   |
| 10. | Other (Please specify) At price : State currency———  | Issue and allotment date : (dd/mm/yyyy) | ( /                    | ' /    | )    |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( /                    | ′ /    | )    | N/A  | N/A   |
|     |  |   | Ordina<br>eferen<br>(O |        | hare | es) N/A  |   |
|     |  |   |                        |        |      |  |   |
| To  | tal increase / (decrease) in ordinary shares durin   | ng the month (i.e. Total                | of A to                | o E):  |      | (1) NIL  |   |
|     |  |   |                        |        |      | (2) N/A  |   |
| To  | tal increase / (decrease) in preference shares du  | uring the month (i.e. To                | tal of                 | A to I | E):  | N/A  |   |
| To  | tal increase / (decrease) in other classes of share  | es during the month (i.                 | .e. Tot                | al of  | A to | E): N/A  |   |
| (TI | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |   |                        |        |      |  |   |

| Remarks (if any):                                      |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
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|  |  |  |  |  |  |  |  |
| Submitted by: <u>Battsengel Gotov</u>                  |  |  |  |  |  |  |  |
| Title: Director  |  |  |  |  |  |  |  |
| (Director, Secretary or other duly authorised officer) |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.